CERTIFICATE OF COMPLETION OF CONSTRUCTION

PURSUANT TO Section 7.01 of the Diversey/Narragansett Redevelopment Project Area Redevelopment Agreement (the "Agreement") dated as of January 30, 2004 between the City of Chicago, an Illinois municipal corporation and W9/MLM Real Estate Limited Partnership and W9/MLM Brickyard, L.L.C., jointly and severally, ("Developer"), the City of Chicago, by and through its Department of Planning and Development (the "City") hereby certifies as follows:

- 1. <u>Completion of the Project</u>. The Company has fulfilled its obligation to complete the Project (as defined in the Agreement) located on the property legally described on <u>Exhibit A</u> hereto, in accordance with the terms of the Agreement, and as modified in Developer's request for a Certificate of Completion dated March 9, 2005.
- 2. Other provisions of Agreement; no waiver. Except with respect to the terms of the Agreement specifically related to the Company's obligation to complete the Project, which the City hereby certifies has been satisfied: (a) all executory terms and conditions of the Agreement and all representations and covenants contained therein remain in full force and effect; and (b) the issuance of this certificate shall not be construed as a waiver by the City of any of its rights and remedies pursuant to such executory terms.

IN WITNESS WHEREOF, the City has caused this Certificate of Completion for the Company to be executed this _____ day of ______, 2005.

CITY OF CHICAGO

Commissioner

Department of Planning and Development

Development Finance Division